



Personal Finance and Budgeting



INTENSIVE HALF-DAY COURSE: This course is designed to provide participants with practical skills and strategies to manage their finances effectively. Understanding and mastering personal finances is an essential skill for building a secure and prosperous future. It explains the art of effective budgeting & managing money. We focus on a personalized budget, understanding what are needs and wants, and strategies for saving and managing debt. Participants will learn to take control of their personal finances & make informed financial decisions.

Specially customized for: Entertainment & recreational organizations, family KTVs, production houses, karaoke lounges, entertainment outlets, media companies, sports & recreation clubs.



Module 1: Introduction

- Welcome and course overview.
- The importance of personal finance and budgeting.
- Setting financial goals for the course.

Module 2: Basics of Personal Finance

- Understanding income, expenses, and savings.
- Overview of financial planning and goal-setting.
- Introduction to financial tools and resources.

Module 3: Creating a Budget

- Steps to develop a personalized budget.
- Differentiating between needs and wants.
- Strategies for tracking and managing expenses.

Module 4: Saving and Investing

- Importance of saving for short-term and long-term goals.
- Basics of investing and risk management.
- Introduction to different investment vehicles.

Module 5: Debt Management and Credit

- Understanding different types of debt.
- Strategies for effective debt management.
- Building and maintaining a good credit score.

Module 6: Interactive Activities and Case Studies

- Hands-on budgeting exercises.
- Group discussions on real-life financial scenarios.
- Interactive activities for understanding investment concepts.